



Brant Community Foundation

Building our Community. Investing in the Future.

Annual Report 2013



Index

3

- A Message From The Foundation

4

- Achievements, Challenges & Issues • Highlights Of The Year • Fact Or Fiction

5

- The Year In Review • 10 Principles

6

- Donor Stories: *David & Joyce Moss*

7

- Donor Stories: *Barbara L. Lee Sisson*

8

- Operational Plan Objectives Report

9

- Our Funds

10

- Types Of Funds • Our Donors: *In-Memoriam & Tribute Donations*

11

- Giving Made Easy • Sponsors

12

- Grants

13

- Grants

14

- Financial Highlights Of The Year • Treasurer's Report

15

- Your Foundation

Our Vision

The Brant Community Foundation is a trusted agent and a catalyst for philanthropy, benefiting our community – today and forever.

Our Mission

To attract and manage permanent funds from donors of all means, and provide grants to charitable organizations in Brantford and Brant County.

A Message From The Foundation

One of the best things about a Community Foundation is hearing stories of people making a difference.

The Brant Community Foundation experienced remarkable growth last year with a significant increase in our endowment funds. Refocusing our endowment building priorities towards planned gifts and family funds, the donations exceeded \$680,000 and planned gifts of \$290,000. We welcomed 9 new funds and 2 emerging funds and each of these funds has a story of caring and legacy.

Today we have more than \$7 million in our endowed funds that respond to changing needs and help strengthen our communities of Brantford and Brant County. Thank you to our Treasurer, Darin Cleary, for his careful oversight of our investments and to our Marketing and Endowment Building committees who worked enthusiastically to improve communication about the benefits of endowed funds, now and in the future. The hard-working and thoughtful Grant Committee members review applications from all sectors based on community benefit, innovation, accountability and financial need.

This year you'll notice we've updated the Community Foundation's look – with a new sign out front of our Brant Avenue office, new logo, new materials and a new way of reaching out to you – our friends of the Foundation. This logo has a modern approach with a nod to the past to thank those who have brought us this far. We continue to strive to increase awareness of the Foundation and its role in the community.

We have a strong volunteer Board of Directors which expands our circle of donors and supporters. Thank you to all of our volunteers, donors and supporters for making 2013 our most successful year to date.

Dean Braund, Chair 2012-2013

Dean Braund, Chair & Joanne Lewis, Executive Director



Achievements, Challenges, & Issues

To reach the three-year objectives set out for 2015, the Foundation focused on 3 areas in 2012-13: increasing assets to \$10.75 million, establishing a Governance Committee, and improving Marketing and Communications.

This year endowment building surpassed past years significantly with \$688,500 in donations and planned gifts of \$290,000. With an aging population and volatile economy, donors are often looking at planned giving options rather than immediate gifts.

A review of Foundation policies confirmed that all recommended policies are in place. The Board established a Governance Committee to ensure proper review in the future. Due to changes in Federal regulations, the Foundation began the process for continuance of the letters patent.

Communication is an ongoing challenge for community foundations. To this end, a Development Officer was hired to review current materials and survey volunteers, donors, fund holders, and grant recipients for their opinions to help guide decisions to improve our profile.

The aim of the Foundation is to become the first charity that comes to mind when donors are looking to make a difference in their community. The Foundation offers different means to support community needs and has a good perspective of the needs in the community. We offer assistance to those who are unsure of how to direct their philanthropic donations. To achieve this familiarity within the community, general awareness of the Foundation must be wide-spread. The Foundation administers the City of Brantford grant program, hosts Random Act of Kindness Day activities, the Community Leaders Breakfast, and celebrates National Philanthropy Day with the Coins 4 Change initiative to create awareness in the community.

Highlights Of The Year

Total Endowed Assets	\$7,063,936
Gifts Received	\$688,517
Grants Awarded	\$198,159
Planned Bequests & Planned Giving	4,296,000
Investment Performance Net	10.09%
Organizations Supported	54
Operating Expenses	1.5%

Fact Or Fiction

Only the rich and famous leave money to charity when they die – fact or fiction?

FICTION!

If you regularly donate money to a charity – and you wish to help that charity to continue its charitable work forever – it makes sense to establish an endowed fund through the Brant Community Foundation.

Your Will can provide for a charitable gift of a specific amount, or a portion of the residue of your estate, to your named fund at the Foundation. The designated fund agreement, signed during your lifetime, clearly sets out your intentions for the allocation of the annual grant from your fund to one or more federally registered charities. This gives you the flexibility to change the allocations during your lifetime without having to change the terms of your Will.

At the end of your life, when your estate gift is received into your fund, the Brant Community Foundation's Board of Directors will ensure your wishes are honoured. You can also choose the option to have your children, grandchildren or other family members be part of the annual selection process if desired.

You don't have to be rich and famous to make a contribution that can make a difference. You can do something amazing for your community just by remembering your favourite charity when making your Will.

The Year In Review

JUNE 2012 – Over 200 guests attended the **4th Annual Community Leaders Breakfast** to hear Richard Ivey, Chairman of Ivest Properties Ltd., tell his story about volunteering.

The Past Presidents Committee hosted the **Summer Sizzler Garden Party** at the home of David Bailey in St. George introducing 45 guests to the Foundation.

SEPTEMBER 2012 – Thomas E. Taylor Memorial Bursary and Mary Welsh Brant Waterways Environmental **Scholarships were awarded.**

Monica Pierce, the 2012-13 Youth Advisory Committee Chair, **welcomed YAC members back** for their first meeting after the summer break.

OCTOBER 2012 – **The Mayor's Moonlight Gala** was held with proceeds of over \$45,000.

Norah Langton Music Award was presented to two promising Brantford Collegiate music students.

NOVEMBER 2012 – The Foundation sponsored the third local **Random Act of Kindness Day** which was embraced by the entire community.

DECEMBER 2012 – **Grants from the Community and Field of Interest Funds were awarded** to organizations in Brantford and Brant County, and to the 56th Field Artillery Regiment Fund RCA Senate.

FEBRUARY 2013 – **The Youth Advisory Committee awarded grants** from the Ontario Endowment Fund for Children and Youth in Recreation to two local youth groups: Kids Can Fly and Grand Erie District School Board, Major Ballachey School.

MARCH 2013 – **Ontario Volunteer Service Awards** recognized five dedicated Foundation volunteers, including two youth committee members: **Dorothy Campbell, Lucy Marco, 5 years; Peter Jackman, 10 years; and youth volunteers, Rachel Castagna and Monica Pierce, 2 years.**

MAY 2013 – Grants were given out to agencies from their designated funds: **Brant Taletellers, Brant United Way, Canadian Military Heritage Museum of Brant, DARE Brantford, Farringdon Burial Grounds, Glenhyrst Art Gallery of Brant, Lansdowne Children's Centre Foundation, Laurier Brantford, Myrtleville House Museum, SPCA, Sanderson Centre Foundation, and Brantford Symphony Orchestra.**

Sharon Elaine Sienko Memorial Awards totaling \$875 were given to 7 students who are "everyday heroes" in their school communities.



Captain Kindness visits Crossing All Bridges Learning Centre

10 Principles

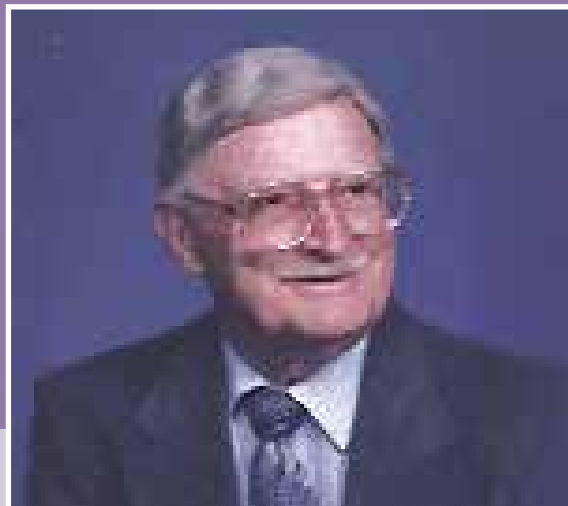
These 10 principles describe the ideals we strive for in all we do and all we say, all for community:

1. We build community vitality
2. We understand our communities
3. We create opportunities for dialogue and inclusion
4. We embrace partnerships
5. We tackle pressing issues
6. We embrace diversity and foster renewal
7. We grant for breadth and impact
8. We build community assets and champion philanthropy
9. We learn to share what we know
10. We are responsive and accountable

David & Joyce Moss **ENDOWMENT FUND**

The late David and Joyce Moss both had a keen interest in the Brantwood Residential Development Centre. For more than 10 years, their grandson Larry Lewis has been a resident at the group home. Upon their passing, the Moss family decided that setting up a directed fund to benefit Brantwood would be a fitting tribute to both David and Joyce.

The family was keen on finding a long-term and permanent way to support the group home. Setting up a perpetual endowment fund allows the family to give an annual grant to Brantwood, establishing long-term support for the facility. Grants will be used in part to improve and maintain the facility's outdoor spaces, including a serenity garden in the backyard.



Barbara L. Lee Sisson FUND



Several years ago, Vyr and Barbara Sisson established a non-designated fund, which allows them to address community needs as they arise. This year, Barbara decided to establish another fund, addressing a specific area of interest that is a personal passion of hers. The Barbara L. Lee Sisson Fund will support programs that provide access to the performing arts for children and youth ages 7 to 30 who have a disability of any kind (physical, intellectual, mental health) or are considered 'at risk'. Barbara's work as an oral storyteller, her knowledge of performing arts groups in Brantford through her involvement with the Brant Performing Arts, and both hers and Vyr's love of live theatre and concerts in the community – all led to the decision to establish this fund. The fund will provide support for these individuals, granting them access to the performing arts as audience members, listeners, and performers.

Operational Plan Objectives Report

June 1, 2012 to May 31, 2013

Objective: Endowment Building	Incomplete	Ongoing	Complete in 2012/13
To reach \$10.75 million in Assets and Pledges by 2013			✓
To expand Circle of Contacts who understand the vision & mission of the Brant Community Foundation in order to build assets		✓	
Hire a development officer			✓
Prepare Endowment Building Plan		✓	
Meet with 5 financial planners			✓
Increase sponsorships and operating funding			✓
Focus on Insurance opportunities and planned giving – create 2 new policies			✓

Objective: Establish Governance Committee	Incomplete	Ongoing	Complete in 2012/13
Committee established			✓
Review current policies		✓	
Make recommendations to Nominating Committee for members with special skills			✓
Begin application for continuance of letters patent			✓

Objective: Improve Marketing and Communication Strategies	Incomplete	Ongoing	Complete in 2012/13
Hold marketing / communication strategic planning session of board and marketing committee members			✓
Survey stakeholders and community members for planning input			✓
Review current logo and marketing materials			✓
Market community events that Foundation hosts: Coins 4 Change and National Philanthropy Day, Community Leaders Breakfast, Random Act of Kindness Day			✓

“When is the best time to plant a tree?”
“Twenty years ago.”

“When is the second best time?”
“Today!”



Our Funds

Seniors Field-Of-Interest	Amount at year end
Sheridan Place Fund	\$1,667,269.00
Kiwanis Lifeline Seniors Fund	\$113,756.00

Environment Fund Field-Of-Interest	Amount at year end
Community Environment Fund	\$123,938.00
Apotex Pharmachem Inc. Fund	\$9,485.00

Donor Designated / Agency Funds	Amount at year end
56th Field Regiment Artillery Fund	\$149,971.00
Friends of Myrtleville House Museum Fund	\$40,449.00
Brant Taletellers Guild Fund	\$24,287.00
Douglas and Jayne Bowman Brant United Way Fund	\$9,621.00
Mary B. Stedman Brantford Symphony Orchestra Fund	\$185,203.00
Canadian Military Heritage Museum of Brant County Fund	\$52,976.00
D.A.R.E. Brantford Inc. Fund	\$397,440.00
Mary B. Stedman Glenhyrst Art Gallery of Brant Fund	\$179,379.00
Lansdowne Children's Centre Foundation Fund	\$10,972.00
Mildred S. Barrie Laurier Brantford Fund	\$33,187.00
Rolland Family Fund for the SPCA	\$11,493.00
John G. Wilson Family Fund for the Sanderson Centre Foundation	\$9,740.00
David and Joyce Moss Endowment Fund for Brantwood Centre	\$52,226.00
Stedman Family Farringdon Burial Grounds Fund	\$29,027.00

Scholarships, Bursaries & Awards	Amount at year end
Norah Langton Music Awards Fund	\$19,535.00
Sharon Elaine Sienko Memorial Awards Fund	\$28,471.00
Thomas E. Taylor Memorial Bursary Fund	\$27,665.00
Mary Welsh Brant Waterways Environmental Scholarship Fund	\$9,272.00
Susan M. Hall Bursary Fund	\$10,655.00

Arts and Culture Field-Of-Interest	Amount at year end
City of Brantford Cultural Endowment Fund	\$216,333.65

Ontario Endowment Fund for Children and Youth in Recreation	Amount at year end
Community Youth in Recreation Fund	\$98,960.00
Rotary Sunrise Youth Fund	\$5,092.00
Wescast Youth Fund	\$5,066.00

Donor Advised Funds	Amount at year end
Bill & Dorothy Campbell Fund	\$452,743.00
John & Leah Huigenbos Fund	\$41,705.00
Terry Stewart & Joan Stewart Butcher Family Fund	\$78,913.00
Calbeck Family Memorial Fund	\$64,197.00
Orland & Patricia Harrison Fund	\$11,805.00
Donald & JoAnne Wilkin Fund	\$278,875.00
Anonymous	\$51,422.00

Community Funds	Amount at year end
Community Fund	\$11,680.00
In Memoriam Legacy Fund	\$4,480.00
William Verity Family Fund	\$6,297.00
C. Gordon Cockshutt Fund	\$1,440,874.00
Blacker Benevolent Fund	\$769,142.00
Bob Glaves Fund	\$7,374.00
Vyrt & Barbara Sisson Fund	\$18,483.00
Charlie and Gretta Lewis Family Fund	\$6,154.00
Pioneer Petroleum Fund	\$33,397.00
Sharon Brooks Fund	\$5,363.00
City of Brantford Mayor's Gala Fund	\$163,934.00
Ben D. DeRosse Memorial Fund	\$16,964.00
Frank & Hazel Gambacort Fund	\$5,142.00

Funds in Progress
Anonymous Fund
Alto and Walter Hall Family Bursary Fund
Director's Fund
Dr. Jacqueline Delong Early Learning Bursary Fund
James D. Steele Fund
Barbara L. Lee Sisson Fund
Carol and James Kent Family Fund

Our Donors

TYPES OF FUNDS

<p>1 COMMUNITY/UNDESIGNATED FUND Grants address the most pressing current needs as they arise – from any sector in the community – arts, education, health, social services, etc.</p>	<p>2 DONOR DESIGNATED (AGENCY) FUNDS Donors choose one charity to receive the annual grant from their Fund.</p>
<p>3 FIELD OF INTEREST Grants are dedicated to a particular sector, such as environment, seniors, children and youth in recreation.</p>	<p>4 DONOR ADVISED FUND A cost effective alternative to a private foundation – donors conduct grant making to the charity of their choice and enjoy administrative convenience.</p>

IN-MEMORIAM

Gifts were received in memory of:		Gifts were received in honour of:
Ron St. Amand	Robert "Bert" Wilson	Dorothy & Bill Campbell
Margaret Glass	Lloyd Maguire	Vyrt Sisson's 80th birthday
Gary Ireland	Shirley Jarvis	Marriage of John Hall and Margot Neill
Richard Harrison	Robert Foa	Doug Hunt's 80th Birthday
Benjamin DeRosse	David Cartmel	Jean Anderson's Nomination for Woman of Excellence
Gregory Cannon	Dorothy Marr	
Dick Waterous	Georgie Lewis	
Kevin Muir	Jack Carpenter	
Don Hayes	Lorne Davis	
Don Campbell	Ryan Ludlow	

TRIBUTE DONATIONS

DONORS

Lisa Adams	City of Brantford Mayor's Gala	Craig Newsome
Jean Anderson	Darin Cleary	Adrian Pynenburg
Anonymous	Nicole Drake	Dr. Walter & Jane Rolland
Terry Bateson	Frank & Diane Gambacort	Michael J. Sehz
Wayne Branchaud	David Hall	Janet Shantz
Dean Braund	John & Margo Neill Hall	Bruce Sherritt
Karen Brodie	Orland Harrison	Nancy Sherritt
Sybil Brodie	Bruce Hodgson	Stephen Sienko
Joan & William Butcher	John Huigenbos	Donna & Richard Sienko
Bill & Dorothy Campbell	Doug and Marjorie Hunt	Barbara Sisson
Marvin & Melodie Daboll	Jane & David Kaminsky	Vyrt & Barbara Sisson
Dr. Robert Farley	James & Carol Kent	Mary Stedman
Glenhyrst Art Gallery of Brant donation box	Barbara Kroetsch	Jim Steele
David & Joyce Chapman	Fleur-Ange Lamothe	Bob & Patricia Telfer
Major Robert Christopher	Joanne and Dave Lewis	William Verity
City of Brantford	Scott Lyons	Wilkin Braneida Investments Ltd.
	Bill & Kim Maguire	Donald & Jo-Anne Wilkin

Giving Made Easy

A community foundation is a collection of charitable funds established by people from all walks of life who have one thing in common – the desire to make a difference in their community.

It's easy to set up your own endowment fund and we want to make it as easy as possible for you. Brant Community Foundation will do all the paperwork, and we look after issuing your grant cheques.

The choice is yours – start your fund now or later.

By creating a fund now, you have the opportunity to make a future gift too. We can work with you and/or your advisor to ensure the permanent endowment created at the time of your passing reflects your wishes for giving in your community. Whether it is selecting the Brant Community Foundation to be a beneficiary in your Will, life insurance policy, RRSPs or RRIFs, we can provide a way for you to give back to the community you care about.

Your tax advisor can show you ways to enhance your charitable giving through planned giving of life insurance or RRSP & RRIF designations.

Choose the Type of Fund

Decide on the type of fund you would like:

- **Donor-Advised Fund** – you select all charities or projects that will benefit including Scholarships and Bursaries
- **Field-of-Interest Fund** – you dedicate your funds to a general area (like Arts and Culture, or Environment) and our grant committee decides on the specific charity or project to support
- **Agency / Designated Fund** – you select one specific charity that will benefit now and forever
- **Non-Designated Community Fund** – pool your money with others to address emerging community needs

Whatever you decide – your gift will have an impact in the community today, tomorrow and forever.

Sponsors

Random Act of Kindness Sponsors (2012)

- CKPC Radio • City of Brantford • The Waterworks Plumbing & Heating • Freedom House International Church
- Quantum Business Dynamics • Dolce Divas • Williams Fresh Café • The Expositor • RBC Royal Bank
- Bruce Sherritt/Michael DeAngelis • Coldwell Banker • Bulk Barn

Community Leaders Breakfast (2012)

Thank-you to our Table Sponsors

- Dorsey Group • Wilfred Laurier University • Millards, Chartered Accountants
- MMMC Architects • OLG Casino • Nipissing University • Williamson Group

Special Thanks to Event Sponsors



STRONGER COMMUNITIES TOGETHER™

Photo: Paul Smith, Photohouse



Grants

SENIORS

Sheridan Place	
Alzheimer Society of Brant	\$5,000.00
Arthritis Society, Brantford Branch	\$1,000.00
Boys' and Girls' Club of Brantford	\$1,275.00
Brant Community Healthcare System Foundation	\$4,000.00
Brant United Way	\$9,000.00
Community Resource & Employment Service (Brantford)	\$3,000.00
Grand River Chorus	\$225.00
Grand River Community Health Centre	\$5,000.00
Nova Vita Domestic Violence Prevention Services	\$10,000.00
Operation Lift Inc.	\$10,000.00
Stedman Hospice	\$5,000.00
Thank A Vet Luncheon	\$1,000.00
Kiwanis	
Boys' and Girls' Club of Brantford	\$725.00
Grand River Chorus	\$3,000.00
TOTAL	\$58,225.00

DONOR ADVISED

Bill & Dorothy Campbell Fund	
Kids Can Fly	\$13,255.00
John & Leah Huigenbos Fund	
Alzheimer Society of Brant	\$250.00
Brantford Brant County Crisis Pregnancy Centre	\$500.00
Whynot City Missions	\$500.00
Terry Stewart & Joan Stewart Butcher Family Fund	
Brant Men of Song	\$250.00
Brantford School of Instrumental Music	\$500.00
Brantford Symphony Orchestra	\$250.00
Children's Aid Society	\$250.00
John Noble Home	\$250.00
St. Leonard's Society	\$250.00
St. Vincent De Paul, St. Pius Parrish	\$250.00
Thank A Vet Luncheon	\$400.00
Calbeck Family Memorial Fund	
Brantford Brant County Crisis Pregnancy Centre	\$1,000.00
Sunshine Foundation – Dream Team Brant/Haldimand/Norfolk	\$1,000.00
TOTAL	\$18,905.00

DONOR DESIGNATED

Designated	
56th Field Artillery Regiment RCA Senate	\$4,900.00
Myrtleville House Museum	\$1,325.00
Brant Taletellers Guild	\$790.00
Douglas and Jayne Bowman Brant United Way	\$300.00
Mary B. Stedman Brantford Symphony Orchestra	\$6,050.00
Canadian Military Museum	\$1,725.00
D.A.R.E. Brantford Inc.	\$13,000.00
Mary B. Stedman Glenhyrst Art Gallery of Brant	\$5,875.00
Lansdowne Children's Centre Foundation	\$350.00
Mildred S. Barrie Laurier Brantford	\$1,075.00
S.P.C.A.	\$350.00
Sanderson Centre Foundation	\$315.00
Scholarships, Bursaries & Awards	
Norah Langton Music Awards	\$650.00
Sharon Elaine Sienko Memorial Awards	\$875.00
Thomas E. Taylor Memorial Bursary	\$925.00
Mary Welsh Brant Waterways Environmental Scholarship	\$300.00
TOTAL	\$38,805.00

YOUTH

Unnamed	
Major Ballachey School – Grand Erie District School Board	\$1,000.00
Kids Can Fly	\$800.00
Rotary Sunrise	
Kids Can Fly	\$100.00
Wecast	
Kids Can Fly	\$100.00
TOTAL	\$2,000.00

ENVIRONMENT

Unnamed	
Tree Coalition – Grand River Conservation Foundation	\$4,038.58
Apotex Pharmachem Inc.	
Tree Coalition – Grand River Conservation Foundation	\$310.00
TOTAL	\$4,348.58

NON-DESIGNATED

Community	
Boys' and Girls' Club of Brantford	\$450.00

In Memorial	
Boys' and Girls' Club of Brantford	\$150.00

C. Gordon Cockshutt Fund	
Addiction Services of Brant	\$1,000.00
Alert Program	\$3,000.00
Boys' and Girls' Club of Brantford	\$4,000.00
Brantford Police Service - City of Brantford	\$2,250.00
Brantford School of Instrumental Music	\$2,775.00
Brantford Symphony Orchestra	\$3,500.00
Canadian Diabetes Society	\$2,600.00
Crossing All Bridges Learning Centre	\$3,000.00
Farrington Independent Church	\$2,000.00
Five Oaks Centre	\$3,000.00
Glenhyrst Art Gallery of Brant	\$3,000.00
Grand River Alliance for Community Builders Youth Leadership	\$2,000.00
Grand Valley Educational Society	\$3,500.00
Kids Can Fly	\$3,225.00
Lansdowne Children's Centre	\$1,000.00
Six Nations' Art Council	\$2,000.00
Tree Coalition - Grand River Conservation Foundation	\$651.42
Victim Services of Brant	\$1,500.00

Pioneer Petroleum Fund	
Arts After School Kids Incorporated	\$1075.00

Sharon Brooks Fund	
Kids Can Fly	\$175.00

Blacker Benevolent Fund	
Adelaide Hunter Hoodless Homestead/ Federated Women's Institutes of Canada	\$1,545.00
Arts After School Kids Incorporated	\$2,925.00
Boys' and Girls' Club of Brantford	\$3,250.00
Brantford School of Instrumental Music	\$2,000.00
Brantford Symphony Orchestra	\$1,500.00
Community Resource & Employment Service (Brantford)	\$2,000.00
Crossing All Bridges Learning Centre	\$1,000.00
Domestic Violence Rent Bank/Victim Services of Brant	\$1,500.00
Freedom House International Church	\$3,500.00
Glenhyrst Art Gallery of Brant	\$1,000.00
Grand River Community Health Centre	\$3,000.00
Kids Can Fly	\$1,600.00
McGill University – Blacker Library of Zoology	\$500.00

Bob Graves Fund	
Brantford School of Instrumental Music	\$225.00

Vyrt & Barbara Sisson Fund	
Brantford Police Service - City of Brantford	\$550.00

Charlie & Gretta Lewis Fund	
Brantford Police Service - City of Brantford	\$200.00

City of Brantford Mayor's Gala Fund	
Brantford Community Healthcare System Foundation	\$2,578.38
Woodview Mental Health & Autism Services	\$1,000.00

William Verity Family Fund	
Boys' and Girls' Club of Brantford	\$150.00

TOTAL	\$75,874.80
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"We have a strong tie to our community. We came to Brantford in 1960 and found this community to be a wonderful place to raise our children. As a family, we enjoyed the amenities this area has to offer: beautiful parks, good schools, libraries, and sports facilities. We feel it's appropriate to leave something in our will to ensure that the generations that follow can enjoy the same benefits that we have."

– Bill and Dorothy Campbell

Financial Highlights Of The Year

	FIELD OF INTEREST FUNDS		DONOR DESIGNATED		NON- DESIGNATED FUNDS		TOTALS	
REVENUE	2013	2012	2013	2012	2013	2012	2013	2012
Investment income (loss)	\$212,466	(\$16,189)	\$129,074	(\$10,378)	\$313,725	(\$24,000)	\$655,265	(\$50,567)
Contributions	\$210,518	\$155,458	\$64,742	\$21,550	\$413,257	\$46,330	\$688,517	\$223,338
SUB TOTALS	\$422,984	\$139,269	\$193,816	\$11,172	\$726,982	\$22,330	\$1,343,782	\$172,771
EXPENSES								
Grants and Leadership Projects	\$64,574	\$60,692	\$38,805	\$39,280	\$94,780	\$95,144	\$198,159	\$195,116
Administration	\$33,362	\$29,245	\$19,758	\$18,072	\$50,406	\$42,857	\$103,526	\$90,174
Investment Fees	\$12,837	\$11,856	\$8,023	\$7,410	\$19,256	\$17,784	\$40,116	\$37,050
SUB TOTALS	\$110,773	\$101,793	\$66,586	\$64,762	\$164,442	\$155,785	\$341,801	\$322,340
Excess (deficiency) of revenue over expenses for the year	\$312,211	\$37,476	\$127,230	(\$53,590)	\$562,540	(\$133,455)	\$1,001,981	(\$149,569)
Fund Balances, beginning of year	\$1,987,707	\$1,950,231	\$1,206,352	\$1,259,942	\$2,867,896	\$3,001,351	\$6,061,955	\$6,211,524
Interfund Transfer	(\$49,536)				\$49,536			
Fund balances, end of year	\$2,250,382	\$1,987,707	\$1,333,582	\$1,206,352	\$3,479,972	\$2,867,896	\$7,063,936	\$6,061,955

For a complete copy of the annual financial statements, please contact the Foundation office at **519-756-2499**

Treasurer's Report

A positive growth of 10.09% from our investments and an exceptional year for fund development resulted in an increase in assets of \$1,001,980 over last year, which includes donations of \$688,500 received in the year. As we continue to attract endowment funds, we anticipate continued growth.

With fluctuating markets and low interest rates becoming the norm, the board considered options to improve stability as we move forward. To accomplish this, the board created two reserve funds, one an operating contingency and one to be accessible to help meet our disbursement quotas in a year of negative returns.

Grants of \$198,159 were given to local charities who play an important role in this community by enhancing the quality of life for our citizens. It is important to note that our portfolio is invested in quality securities which provides income to support our annual commitment to charities.

Yours respectfully,
Darin Cleary, C.G.A.

Photo: Paul Smith, Photohouse

Your Community Foundation

BOARD OF DIRECTORS

Jean Anderson (Past Chair)
Wayne Branchaud (Vice Chair)
Dean Braund (Chair)
Dorothy Campbell
Darin Cleary (Treasurer)
Dr. Robert Farley
Melodie Daboll
Jane Kaminsky
Scott Lyons (Secretary)
Craig Newsome
Crawford Reid
Tanya Stephens

Administration

Nancy Sherritt
Lisa Adams

Celebrate Philanthropy – Coins 4 Change Committee

Jean Anderson
Dianne Belliveau
Anne Buchanan
Erin Helmer
Carol Overmars
Kari Wilson

Endowment Building

Scott Lyons, Chair
Bill Campbell
Darin Cleary
Dr. Robert Farley
Jane Kaminsky
Nick Rizzo
Vyrt Sisson

Grants Committee 2012-13

Chuck Beach
Craig Newsome
Crawford Reid
Dorothy Campbell (Co-chair)
Jane Kaminsky
Jim Steele
Lucy Marco
Melodie Daboll
Pat Davies
Pat Duern
Paula Thomlison
Rick Levac, City of Brantford Liaison
Sharon Binning
Vyrt Sisson
Wayne Branchaud (Co-chair)

Asset Management

Darin Cleary, Chair
Jean Anderson
Dean Braund
Wayne Branchaud
Scott Lyons

Nominating Committee

James Kent, Justice
Superior Court of Ontario
David Young, President
Rotary Club of Brantford
Doug DeLaronde, President
Kiwanis Club of Brantford
Cathy Oden, President
Brantford/Brant Chamber
of Commerce

Youth Advisory Committee

Collin Tate
Elita Sweers (Secretary)
Katherina Liaconis
Lucas Azzopardi
Matthew DeGoey
Monica Pierce (Chair)
Nicole Brunet
Noah Folk
Noah Lepp
Olivia Sykes
Rachel Castagna (Vice Chair)
Ryan Jamula
Sarah Schnepf
Craig Newsome (Adult Advisor)

Marketing / Endowment

Dean Braund, Chair
Wayne Branchaud
Peter Jackman
Vance Merson
Craig Newsome

Past Presidents Committee

Anne Buchanan
Bob Farley
Bruce Hodgson
Dean Braund
Dianne Belliveau
Jean Anderson
Nick Rizzo
Vyrt Sisson

Board photo (below) from left to right:

Crawford Reid, Darin Cleary, Wayne Branchaud, Dorothy Campbell, Dean Braund, Melodie Daboll, Jane Kaminsky, Dr. Robert Farley
ABSENT: Jean Anderson, Scott Lyons, Craig Newsome, Tanya Stephens





Brant Community Foundation

Building our Community. Investing in the Future.

30 Brant Avenue, Brantford, ON N3T 3G6

T 519.756.2499

F 519.756.2490

www.brantcommunityfoundation.ca

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